

The Directors
Mila Resources plc
6th Floor 65 Gresham Street
London
EC2V 7NQ
United Kingdom

16 October 2023

Dear Sirs,

Mila Resources Plc Prospectus Dated 16 October 2023

We are writing in connection with the issue of a Prospectus dated 16 October 2023 in relation to Mila Resources plc.

We consent to the issue by Mila Resources plc of the Prospectus and the inclusion in the document of our name and references to it in the form and context in which they appear.

Yours faithfully,



N. Emerson