



Shard Capital Limited,  
3rd Floor,  
70 St Mary Axe,  
London, EC3A 8BE

T +44 (0)207 186 9900  
E [info@shardcapital.com](mailto:info@shardcapital.com)  
W [shardcapital.com](http://shardcapital.com)

The Directors

Mila Resources plc  
6th Floor 65 Gresham Street  
London  
EC2V 7NQ  
United Kingdom

16 October 2023

Dear Sirs,

**Mila Resources Plc Prospectus Dated 16 October 2023**

We are writing in connection with the issue of a Prospectus dated 16 October 2023 in relation to Mila Resources plc.

We consent to the issue by Mila Resources plc of the Prospectus and the inclusion in the document of our name and references to it in the form and context in which they appear.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Damon Heath'.

Name: Damon Heath

Direct tel: +44 (0)20 7186 9952

email: [damon.heath@shardcapital.com](mailto:damon.heath@shardcapital.com)