

2 February 2024

Mila Resources Plc
(‘Mila’ or the ‘Company’)

Update On Admission Of Convertible Loan Note Shares

Mila Resources Plc (LSE:MILA), the post-discovery gold exploration accelerator, announces that, further to its announcement on 30 January 2024 regarding the amendment of the terms of the Convertible Loan Note (“CLN”) with Liontown Resources Limited (ASX: LTR) (“Liontown”), admission to trading on the Official List and the London Stock Exchange of the 5,147,475 Ordinary Shares issued to Liontown (the “Admission”) is now expected to take place on or around 8:00am on 5 February 2024.

Total Voting Rights

In accordance with the FCA’s Disclosure Guidance and Transparency Rules, the Company confirms that following Admission, the Company’s enlarged issued ordinary share capital will comprise 541,964,583 Ordinary Shares. The Company does not hold any Ordinary Shares in Treasury. Therefore, following Admission, this figure may be used by shareholders in the Company as the denominator for the calculations to determine if they are required to notify their interest in, or a change to their interest in the Company, under the FCA’s Disclosure Guidance and Transparency Rules.

****ENDS****

For more information visit www.milaresources.com or contact:

Mark Stephenson

info@milaresources.com

Mila Resources Plc

Jonathan Evans

+44 (0) 20 7100 5100

Tavira Financial Limited

Nick Emerson

+44 (0) 20 3143 0600

SI Capital

Damon Heath

+44 (0) 20 3971 7000

Shard Capital Partners LLP

Susie Geliher

+44 (0) 20 7236 1177

St Brides Partners Limited