

29 October 2021

The Directors
Mila Resources plc
6th Floor, 65 Gresham Street
London
EC2V 7NQ

For the attention of Mark Stephenson Esq.

Dear Sirs,

The proposed Placing to raise c. £3.5 million and re-admission to trading on the Standard Listing of the London Stock Exchange Main Market (the "Transaction").

We refer to the prospectus of the Admission Document dated 29 October 2021 issued by the Company in connection with the proposed Transaction (the "Prospectus").

SI Capital Limited ("SI") hereby consents to the inclusion of its name and the references to it in the Prospectus in the form and context in which they appear.

Apart from as set out above, SI takes no responsibility for any other part of the Prospectus.

Yours faithfully



For and on behalf of
SI Capital Limited

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